

# Tendencias en sostenibilidad



## ¿Por dónde empezamos?





The global goals...

#### **The Global Goals**





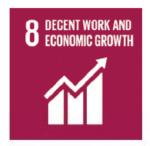


































#### **The Global Goals**

SUSTAINABLE DEVELOPMENT GOAL		PEOPLE & PLANET POSITIVE STRATEGY		What ikea group and ikea foundation are doing			
1 Man ******	End poverty in all its forms everywhere	Our vision is to create a better everyday life for the many peo- ple. We are committed to having a positive influence on people's lives across our value chain; supporting positive economic, social and environmental development, promoting equality and placing respect for human rights at the centre of what we do.			Contributing to better lives for people and communities throughout our value chain, page 52  Working with social entrepreneurs to effect social change, page 75  The work of the IKEA Foundation aims to improve opportunities for children and youth in some of the world's poorest communities, page 78		
2 100000	End hunger, achieve food security and improved nutrition and promote sustainable agriculture	diet, and	o enable and encourage a more balance we strive to source our ingredients from cas that are better for people and the ni	more sustain-	Responsible sourcing of ingredients for IKEA practices, page 30      Offering healthler and more sustainable foor	Food products, and promoting sustainable farming	
3 COOR	Ensure healthy lives and promote well-being for all at	We i sust	SUSTAINABLE DEVELOPMENT GOAL	PEOF	PLE & PLANET POSITIVE STRATEGY	WHAT IKEA GROUP AND IKEA FO	

T event	forms everywhere	ple. We lives a social a placing
2 10 10 10 10 10 10 10 10 10 10 10 10 10	End hunger, achieve food security and improved nutrition and promote sustainable agriculture	We ain diet, ai able so
3 CEEDS HEALTH	Ensure healthy lives and promote well-being for all at all ages	We sust
4 GRAZIN	Ensure inclusive and equitable quality education and promote lifelong learning opportunities for all	We dopped good and
5 comer (1) comer (2) comer (3) comer (4) comer (4) comer (5) comer (6) comer (6) comer (7) comer (7	Achieve gender equality and empower all women and girls	We sour lead
6 CLEAN WAITER	Ensure availability and sustainable management of water and sanitation for all	We a ship wate focu acce
7 CLEAR	Ensure access to affordable, reliable, sustainable and modern energy for all	We s rene oper rene

	GOAL				
1 man Hiện († 14	End poverty in all its forms everywhere	Our vision is to create a better everyday life for the many peo- ple. We are committed to having a positive influence on people's lives across our value chain; supporting positive economic, social and environmental development, promoting equality and placing respect for human rights at the centre of what we do.	· Working with s	ocial entrepreneurs to effe	nd communities throughout our value chain, page 52 M ect social change, page 75 M improve opportunities for children and youth in some of
End hunger, achieve food security and improved nutrition and promote sustainable	food security and improved nutrition and	We aim to enable and encourage a more balanced and healthy diet, and we strive to source our ingredients from more sustainable sources that are better for people and the planet.	SUSTAINABLE DEVELOPMENT GOAL		PEOPLE & PLANET POSITIVE STRATEGY
	promote sustainable agriculture		Take urgent action to combat climate change and its impacts	combat climate change	We are going all-in to tackle climate change, for example by committing to produce as much renewable energy as we consume in our operations by 2020, and switching our entir
3 CEEE	Ensure healthy lives and promote well-being for all at all ages	We want to inspire and enable our customers to live a more sustainable and healthy life at home.		lighting range to LED. We are joining with others to take a and call for positive change, and inspiring others, including customers, to take action.	
4 exerter	Ensure inclusive and equitable quality education and promote lifelong learning opportunities for all	We offer our co-workers excellent learning and development opportunities in their daily work. Our global campaigns for a good cause, such as Soft Toys for Education, engage customers and co-workers to improve children's live	14 INTERIOR	Conserve and sustain- ably use the oceans, seas and marine re- sources for sustainable development	We promote sustainable fisheries and aquaculture by source our fish and seafood from sustainable and responsible sour
opportunities for all	opportunities for all		15 or Line	Protect, restore and promote sustain-	We take a lead in the responsible sourcing of raw materials All of the cotton and 50% of the wood we use now comes from more sustainable sources.
	Achieve gender equality and empower all women and girls	We want to create a fairer and more equal society. Starting in our own operations, our goal is to reach gender balance in key leadership positions.	<u></u>	able use of terrestrial ecosystems, sustain- ably manage forests, combat desertification, and halt and reverse land degradation and halt biodiversity loss	
CILAN NETER AND LANGUISH	Ensure availability and sustainable management of water and sanitation for all	We aim to become water positive by promoting water steward- ship throughout our value chain. We contribute to improved water management in water stressed areas where we operate, focusing on both water use and water quality, and improving access to clean water.	16 Marian	Promote peaceful and inclusive societies for sustainable develop- ment, provide access to justice for all and build effective, ac- countable and inclusive	We want to create a better life for the people and communi impacted by our business. Through our Code of Conduct an our supplier Code of Conduct, TWAY, we promote ethical an sustainable business practices throughout our value chain.
affordab sustaina	Ensure access to affordable, reliable,	We will become energy independent by being a leader in renewable energy and improving energy efficiency in our operations. By August 2020, we will produce as much renewable energy as we consume in our operations.		institutions at all levels	
	sustainable and modern energy for all		17	Strengthen the means of implementation and revitalize the global partnership for sus- tainable development	By building collaborations and partnerships with other companies, suppliers, NGOs and UN bodies, we work toward becoming people and planet positive and contributing to change in society.

SUSTAINABLE DEVELOPMENT GOAL		PEOPLE & PLANET POSITIVE STRATEGY	WHAT IKEA GROUP AND IKEA FOUNDATION ARE DOING	
13 PRETECT THE	Take urgent action to combat climate change and its impacts	We are going all-in to tackle climate change, for example by committing to produce as much renewable energy as we consume in our operations by 2020, and switching our entire lighting range to LED. We are joining with others to take a stand and call for positive change, and inspiring others, including our customers, to take action.	Going all-in to tackle climate change across our value chain, page 9      Advocating for strong policies on climate change and supporting the transition to a low-carbon economy, page 86      Improving the sustainability of our operations, for example by producing more renewable energy and improving energy efficiency, page 36      Creating products and solutions to enable our customers to live a more sustainable life at home, page 11      More than 11      Creating products and solutions to enable our customers to live a more sustainable life at home, page 11	
14 INTEREST	Conserve and sustain- ably use the oceans, seas and marine re- sources for sustainable development	We promote sustainable fisheries and aquaculture by sourcing our fish and seafood from sustainable and responsible sources.	Sourcing the fish and seafood for our restaurants and Swedish Food Markets responsibly, from ASC or MSC sources, page 31	
15 in use	Protect, restore and promote sustain- able use of terrestrial ecosystems, sustain- ably manage forests, combat desertification, and halt and reverse land degradation and halt biodiversity loss	We take a lead in the responsible sourcing of raw materials. All of the cotton and 50% of the wood we use now comes from more sustainable sources.	Sourcing our key raw materials, like cotton (page 28 m) and wood (page 25 m), from more sustainable sources, page 22 m     Using only FSC certified paper to produce our catalogue - the world's largest print run ever to be produced using 100% FSC Mix Credit certified paper, page 26 m	
16 MACE AND	Promote peaceful and inclusive societies for sustainable development, provide access to justice for all and build effective, accountable and inclusive institutions at all levels	We want to create a better life for the people and communities impacted by our business. Through our Code of Conduct and our supplier Code of Conduct, IWAY, we promote ethical and sustainable business practices throughout our value chain.	Supporting human rights (page 70 %), and creating a better everyday life for the many people and communities across our value chain, page 52 % Ensuring an ethical approach to the way we do business, through our Code of Conduct, page 85 %  Ensuring an ethical approach to the way we do business, through our Code of Conduct, page 85 %  Output  Description:	
17	Strengthen the means of implementation and revitalize the global partnership for sus- tainable development	By building collaborations and partnerships with other companies, suppliers, NGOs and UN bodies, we work towards becoming people and planet positive and contributing to change in society.	Partnering with organisations to extend our impact beyond our own business across many areas, from climate change to migrant workers, page 64 €     Partnering with others to take clear positions on the issues that matter most, and advocating for stronger climate policy, the transition to a low-carbon economy, sustainable forestry, resource efficiency and waste management, page 86 €	

UNDATION ARE DOING

#### **IKEA** Foundation







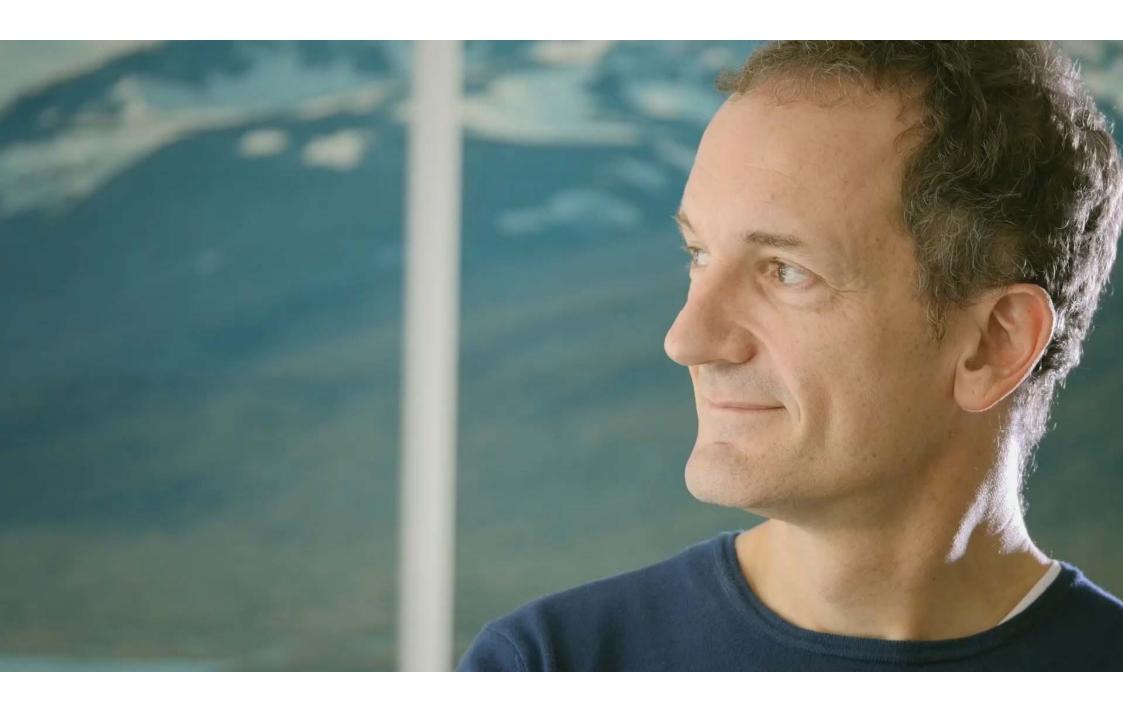




#### **MADERA Y PAPEL**

# ABASTECIMIENTO RESPONSABLE





### **ALGODÓN**

## ABASTECIMIENTO RESPONSABLE



#### COMIDA

## ABASTECIMIENTO RESPONSABLE



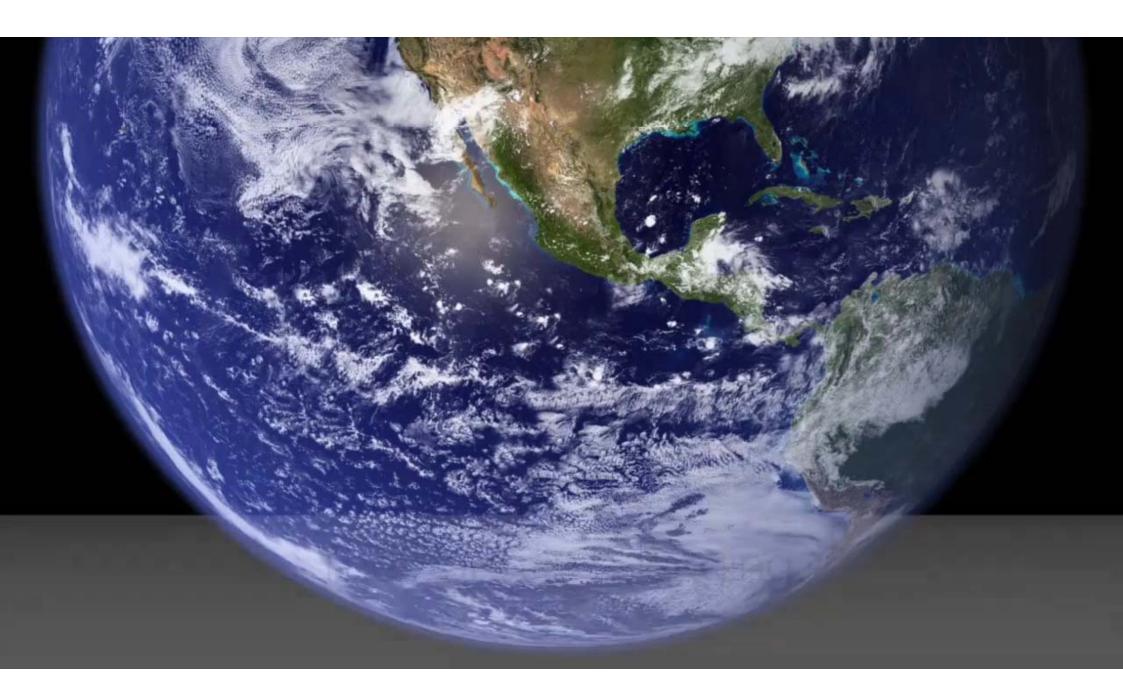






## Cambio climático





#### Cambio climático



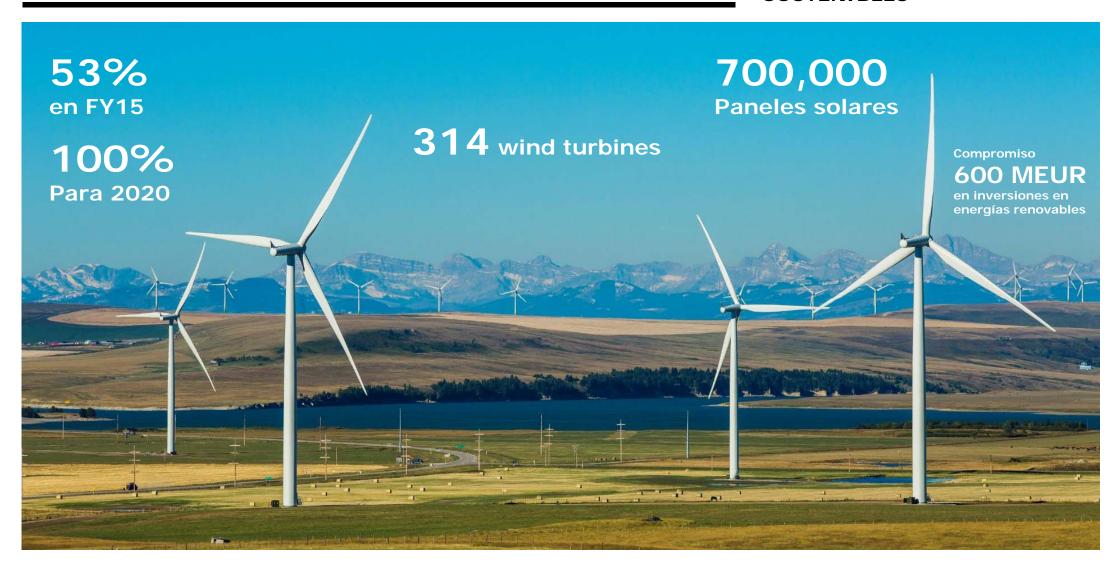


### **OPERACIONES MÁS SOSTENIBLES**



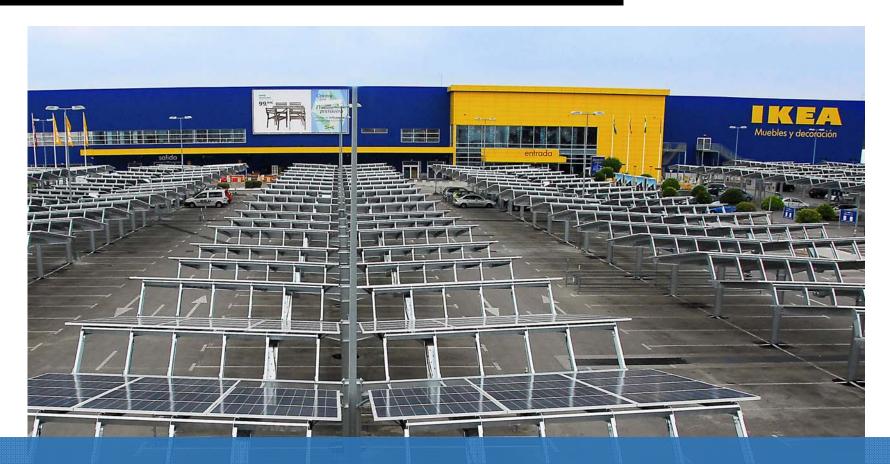
### INVERTIMOS EN ENERGÍA RENOVABLE

OPERACIONES MÁS SOSTENIBLES



## INVERTIMOS EN ENERGÍA RENOVABLE

## OPERACIONES MÁS SOSTENIBLES



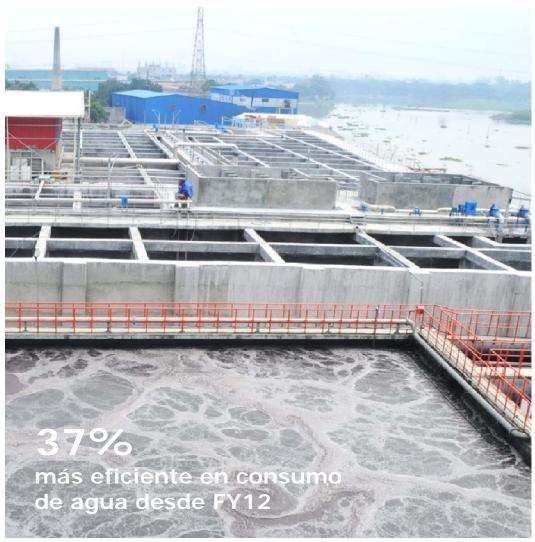
¡Queremos ser energéticamente independientes en España!

Producir más energía renovable de la que consumimos

### ENERGÍA Y AGUA EN CADENA PROVEEDORES

## OPERACIONES MÁS SOSTENIBLES



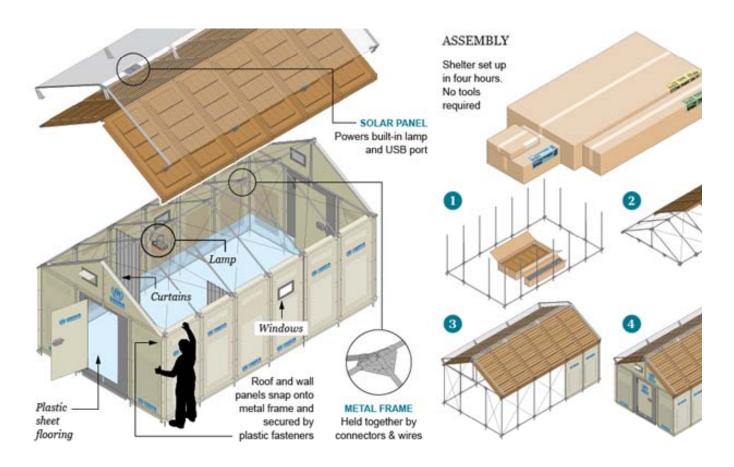


#### **IKEA Foundation**













# Alianzas y colaboraciones para cambiar las cosas...

#### WE MEAN BUSINESS



In 2014, we helped to bring together seven key organisations focused on business and climate change to create We Mean Business, a coalition to push for action on climate change.

During Climate Week NYC in 2014, Tim Cook, CEO of Apple Inc., joined our President and CEO, Peter Agnefiall, in leading the call for business action on climate change. Since then, the coalition has become a powerful platform - now made up of over 30 organisations - and helped to build momentum for the Paris climate negotiations in December 2015. We Mean Business has helped hundreds of leading companies and investors to step up and make commitments to climate action. In September 2015, the coalition joined with the International Chamber of Commerce and placed a full-page advert in the global edition of the Financial Times, calling for a bold climate agreement at COP21.

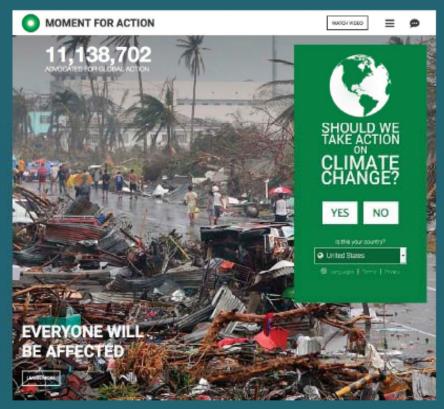
Find out more at wemeanbusinesscoalition.org ■

#### **RE100**

RE100 is a collaborative initiative of leading influential businesses committed to 100% renewable power, led by The Climate Group in partnership with CDP, and supported by We Mean Business. Together with the reinsurance company, Swiss Re, we were one of the founding partners. Since then, 48 other major businesses from around the world have joined the campaign, sending a strong signal that leading businesses support renewables and are helping to drive the transition to a low-carbon future.

Find out more at there100.org





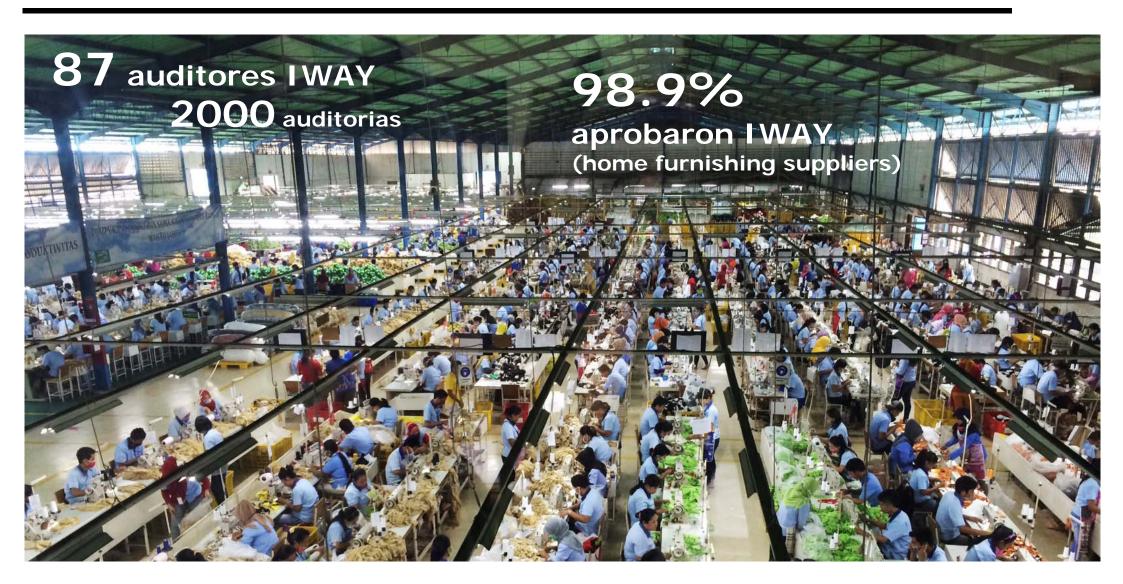
#### #GO100PERCENT CAMPAIGN

We are joining millions of people and a diverse mix of companies and organisations to support a campaign to build a brighter future through a transition to 100% clean energy. In the lead up to COP21, we encouraged our co-workers and customers to get involved on IKEA.com > and

social media by signing a petition at www.momentforaction.org ≥ to show their support for action on climate change and a 100% clean energy future. The petition was delivered to world leaders during the COP21 summit.

## Derechos humanos

#### MEJOR CALIDAD VIDA EMPLEADOS PROVEEDORES



#### **DERECHOS HUMANOS**









## Economía Circular

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#### **OUTLINE OF A CIRCULAR ECONOMY**

PRINCIPLE

Preserve and enhance natural capital by controlling finite stocks and balancing renewable resource flows ReSOLVE levers: regenerate, virtualise, exchange



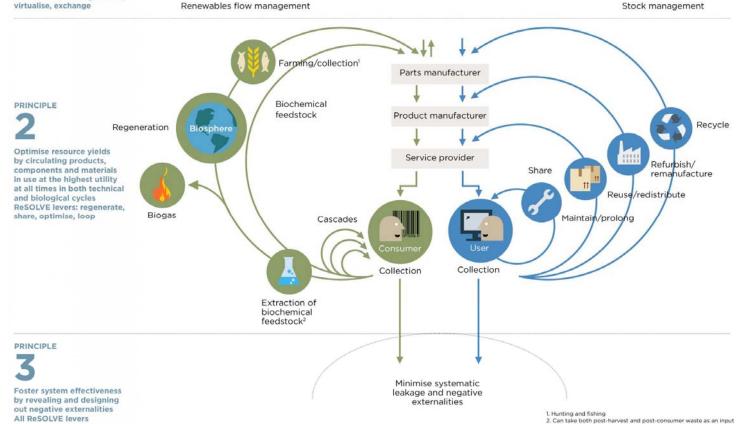
Regenerate

Substitute materials

Virtualise

Restore

Source: Ellen MacArthur Foundation, SUN, and McKinsey Center for Business and Environment; Drawing from Braungart & McDonough, Cradle to Cradle (C2C).

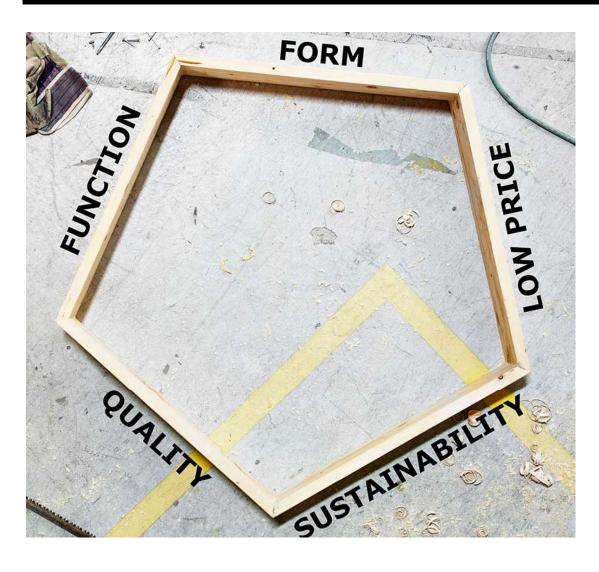




#### Economía Circular

Circular IKEA significa cambiar la forma de ver...

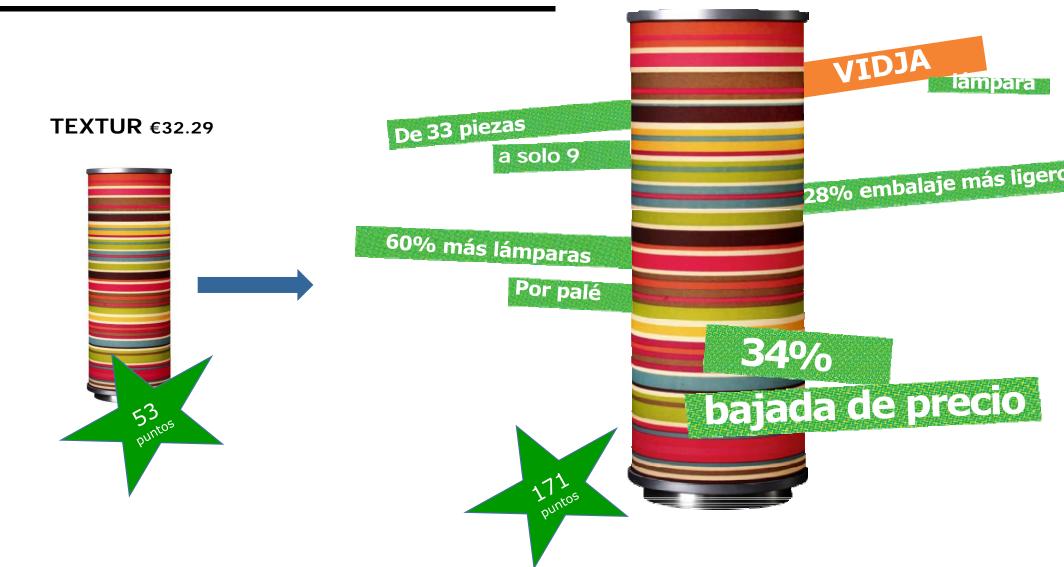




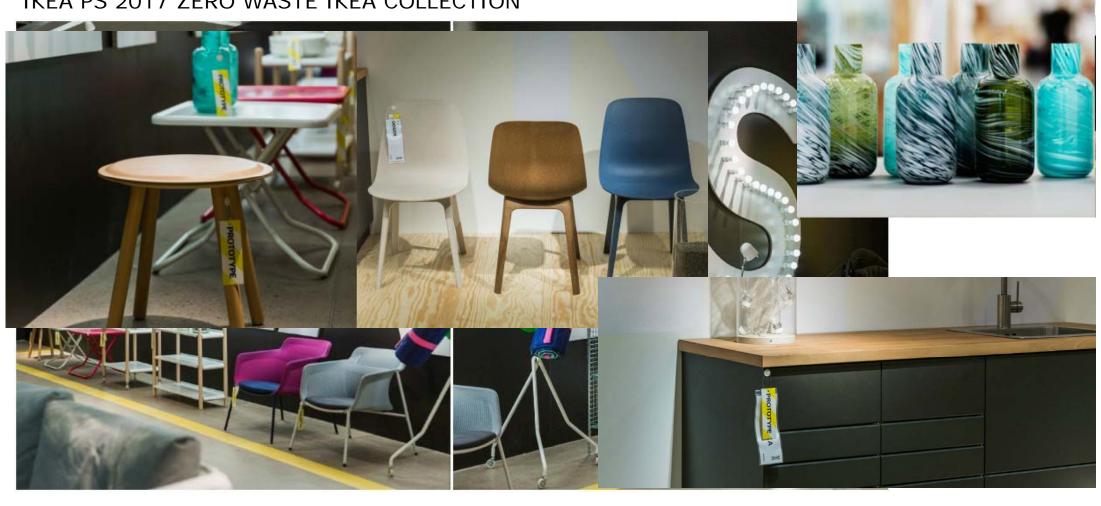








IKEA PS 2017 ZERO WASTE IKEA COLLECTION





# La transparencia





# Radical transparency



**SUSTAINABILITY** 

1800 Mentions / day

### **BETTER LIVES FOR WORKERS** IN OUR SUPPLY CHAIN



Our supply chain is a diverse, global network. Over 600,000 people in more than 50 countries work for our tier 1 home furnishing suppliers alone. Our suppliers' own suppliers - our sub-suppliers - in turn employ millions of other people.

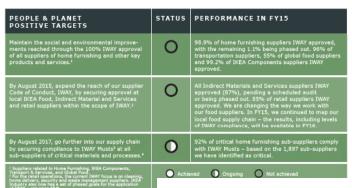
Our suppliers are the story behind every IKEA product. We work side by side with them throughout the design and production phases. With their help, we are able to use the most efficient, cost-effective and creative ways to bring our designs to life. We are constantly learning from them, and we strive to meet their expectations as much as they meet ours.

We are committed to working together with our suppliers to develop decent jobs, support human rights

and have a positive impact on the lives of the many people in our supply chain. The starting point for this is our supplier Code of Conduct: IWAY.

IWAY sets out our minimum requirements for suppliers on environment, social and working conditions. while supporting the development good management systems to aid continual compliance (see page 62 (3). This helps us to develop longterm relationships with our suppliers so that we can grow together with shared values and understanding the average length of our supplier relationship is more than 11 years and we have worked with some suppliers for several decades.

Our tier 1 suppliers work directly with IKEA, providing good and services specified by us, without an intermediary





TOP 5 HOME FURNISHING PURCHASING COUNT

China

Poland

Sweden

Lithuani

Italy

(% OF TOTAL FY15)

An ongoing challenge for us and our suppliers is the continuous implementation of IWAY between audits and approval. Data analysis over the past five years shows us that:

- · New suppliers have an average compliance rate of 78% when they start with us (although they must show the potential to reach 100% at this stage1)
- Suppliers reach 100% (approved) in the first 12 months
- At consecutive audits the compliance rate averages 87%
- · After each audit suppliers have 90 days to get back to 100% (at which point they are approved).

All regions

This means that a supplier can remain IWAY approved but still show fluctua-

tions in compliance between audits (except where a serious or IWAY Must violation is found). For example, we know that wages and working hours tend to be the areas where it is most challenging for suppliers to maintain continual compliance, whereas health and safety is an area where they can maintain standards after making initial changes. Our goal is to work together with suppliers to maintain continual compliance with all IWAY requirements. To help us measure and manage our improvement in this area, we plan to introduce compliance rate as a performance indicator alongside overall approval from FY16 onwards.

We work with our suppliers to embed TWAY into everyday business processes and maintain IWAY performance. In South East Asia, we have seen a lack of integration of IWAY into management systems, which has con-

67 96 99 98.6 98.9

tributed to unstable IWAY compliance rates. In FY15 we introduced the 'IWAY Independent Program'. This helps us collaborate with suppliers to integrate IWAY into their everyday work. We have seen an increase in the average IWAY compliance rate as a result of measures such as standardising working methods, improving staff engagement and internal communications. Currently nine suppliers are taking part in the programme.

In South Asia we introduced a new induction process for suppliers, which highlighted the relevance of IWAY to everyone within a suppliers' organisation, from the shop floor through to senior management.

In China and East Asia we identified several IWAY Must violations in relation to working hours as a result of falsification of records. In all cases the violation led to an immediate halt in deliveries from the relevant production units until the issue was resolved, and in some cases we terminated business with the supplier completely. In FV16, we aim to develop a more structured supplier development programme in China to further enable suppliers to share ideas and best practices for achieving continual IWAY compliance. As part of our efforts to ensure the responsible recruitment of migrant workers (see page 74 💷), we have been working together with home furnishings suppliers in Taiwan to ensure jobseekers do not have to bear the cost of recruitment fees.

### Opportunities

We always look for opportunities to tackle key issues such as fair wages and working conditions in higher risk areas of our supply chain.

For example, carpet weaving is



Tier 2 home furnishing (HF) suppliers	FY13	FY14	FY15
Total number of HF tier 2 suppliers	14,000	16,561	18,954
Total number of HF tier 2 suppliers with identi- fied critical materials and processes	2,200	1,691	1,897
Share of HF tier 2 suppliers with identified critical materials and processes compliant with 'IWAY Musts', %	20	91	92

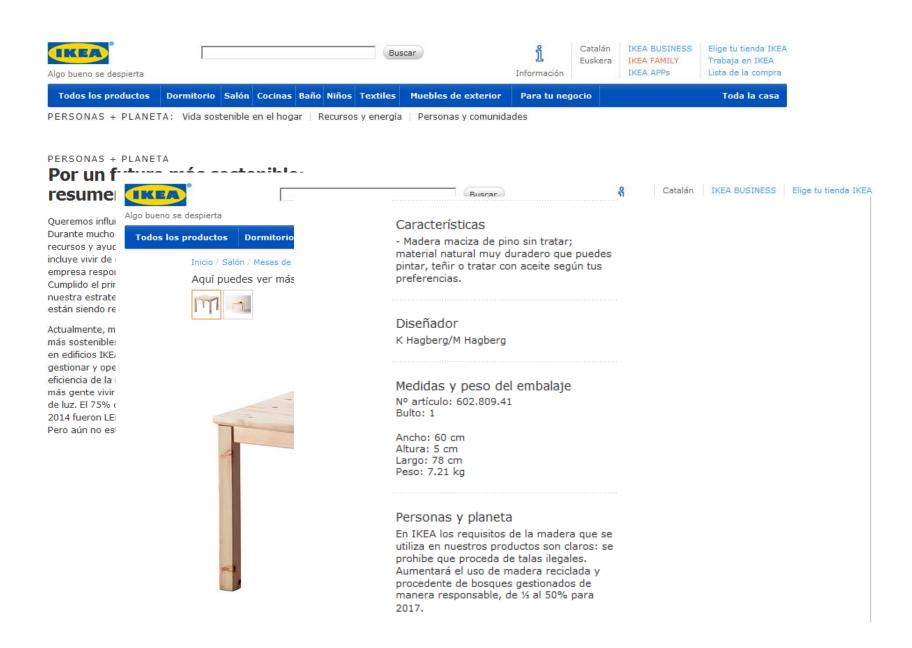
historically associated with poor working conditions, child labour and exploitation by middlemen. In 2010, we started working with carefully selected suppliers and sub-suppliers in India and Bangladesh to produce high quality handmade IKEA rugs, while ensuring

decent working conditions and fair pay in IWAY compliant factories close to the homes of the weavers. Five years on, approximately 10,000 weavers

<sup>1</sup> In some areas, such as South East Asia and East Asia, we do not start business with a supplier if the initial compliance rate is below 90%.

IWAY approval at home furnishing suppliers, %1	FY11	FY12	FY13	FY14	FY15
Europe	90	100	100	99.5	100
Americas	94	100	100	96.2	98
Asia, total	41	92	97.8	97.8	98
China	30	90	99.2	98.8	98
South Asia	65	93	92.2	95.9	95
South East Asia	56²	97	96.7	94.7	99

<sup>1</sup> Date for home furnishing suppliers includes IREA Industry factories. Excludes new suppliers that have up to 1.2 months to be approved. Suppliers that have a non-compliance identified and are still within this 70-bit period allowed to correct it, are categoriesd as approved. Suppliers pending a text of the still period in the still pending in the still pending



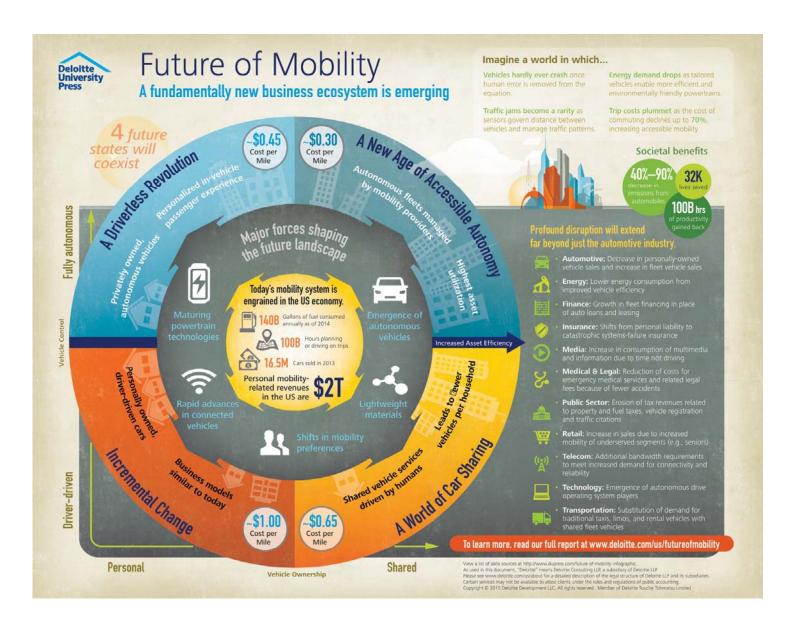
# Nuestro mundo...

# Desigualdad, pobreza...













Mi mundo....

# En los hogares

... consumimos **25%** de la energía

... utilizamos el 10% agua

... desperdiciamos el **25%** de la comida que compramos



5.500
million € energy savings

1,5% PIB



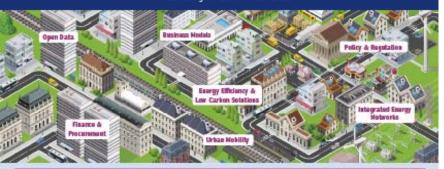






## European Innovation Smart Cities & Communities

### Invitation for Commitments



### 1 Smart Cities and Community a European Innovation Partnership

How to make our cities smarter?

The Partnership integrates the TCT, energy and transport sectors. It aims to apply innovative solutions to tackle issues such as congestion, air pollution, high energy costs and to acrieve better mobility, cleaner urban environment, energy















better mobility deener urban environment energy efficiency

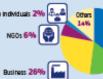
### @ Meet our Partners

370 commitments around smart city projects & solutions were submitted by more than 3 000 partners

The lead organisations come from 31 countries.



### Classification of lead organisations











### ② Some of the areas we are working on













Parformance





Integrated Energy, Transport & Communication



Energy Efficiency & Low carton Solutions









La sostenibilidad no debería ser un lujo,

...sino asequible para la mayoria de las personas

# 100% LED



# PRODUCTOS Y SOLUCIONES





# PRODUCTOS Y SOLUCIONES



Consumers don't want to make the world a better place.

# They want brands to do that for them ©

# What are you prepared to SACRIFICE?

The only meaningful path left for brands is **to stop talking and act**.

Sounds unfair? Who said consumers had to be fair?

La coherencia

La honestidad

La curiosidad por seguir aprendiendo juntos



# LA RECETA

- ① ¿A QUÉ TE **DEDICAS**?
- 2 CONTEXTO CORTO LARGO
- 3 ¡SOMOS UN EQUIPO! Escucha activa. Dentro y fuera.
- **4** RETAROS AL **100%**
- ⑤ WIN x 6. ¡También el cliente!



